

# ENR THE TOP 200 ENVIRONMENTAL FIRMS

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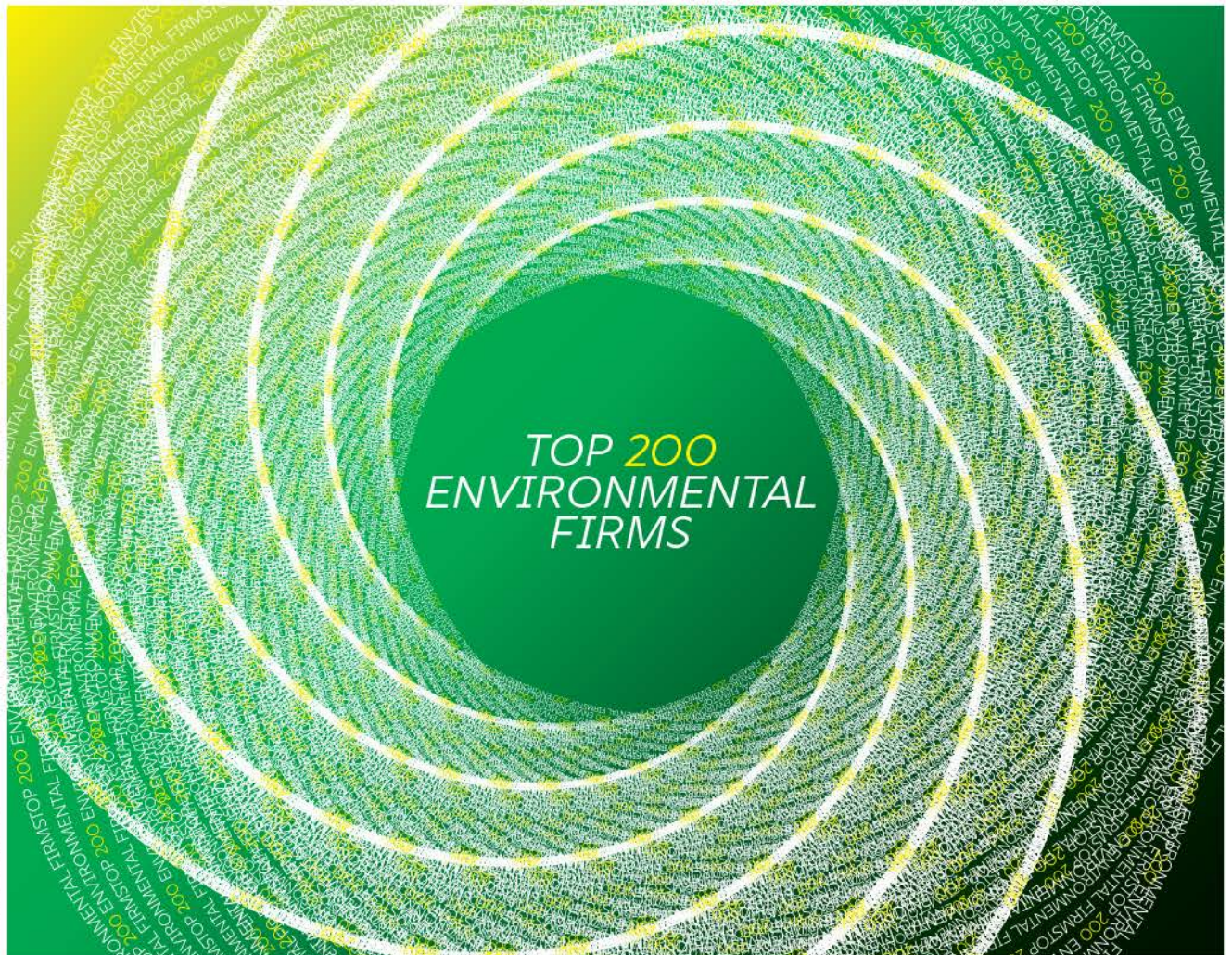


ILLUSTRATION BY SCOTT HILLING

## Firms Gird For New Headwinds

Revenue rises as missions grow and list members change, but how will politics, inflation and supply affect markets? By Debra K. Rubin, with Corinne Grinapol



**F**or the global environmental services sector, 2021 generally brought better results and more optimism as economies and projects pushed to reopen from COVID-19 curbs and a new U.S. administration moved in its first full year to confront legacy pollution, inadequate infrastructure and the planet's most looming threat—climate change. While sector participants worry

how new political and market upheavals this year from Congress, the U.S. Supreme Court and a Russian leader's aggression could slow or disrupt their missions, most are building on last year's revenue gains to propel the green momentum past its challenges.

Ashley Wright, CEO of Australia-based GHD Group, says the firm's environment business "continues to be one of the strongest and top performing at a global level for the company." Consultant ERM sees a need for Top 200 firm services as "businesses continue to grapple with the challenge of delivering against sustainability objectives that require fundamental transformation of both strategy and operations," says CEO

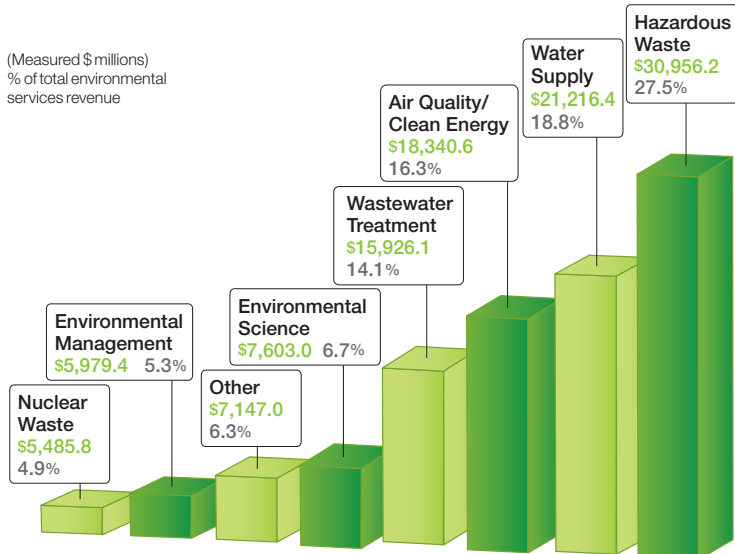
Tom Reichert, who joined the firm in February from a Boston Consulting Group executive role.

Top 200 firms' environmental services revenue reached a new high this year, with a total of \$112.7 billion generated last year, and non-U.S. revenue at a whopping \$53.3 billion. That total grew based in part from the work of global water and waste giant Veolia Environnement—again in the top spot at \$33.7 billion—and newly ranked Larsen & Toubro Ltd. The India-based engineer-contractor came in at No. 3 (see story, p. 38).

AECOM moves into second place, reporting its 2021 Top 200 revenue at \$6.8 billion, up from \$3.75 billion for the previous year, with the figure now 51%

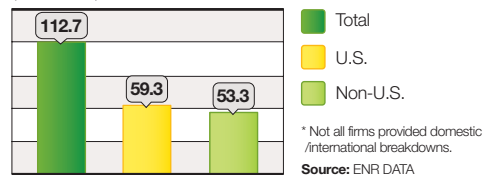
## Looking at Markets

(Measured \$ millions)  
% of total environmental services revenue

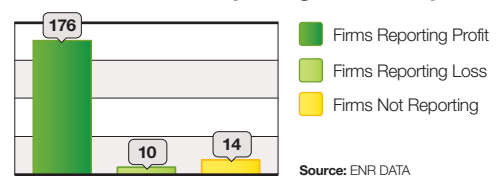


SOURCE: ENR DATA

### Top 200 Environmental Firms' Revenue (in \$ billions)



### Number of Firms Reporting Profitability Change

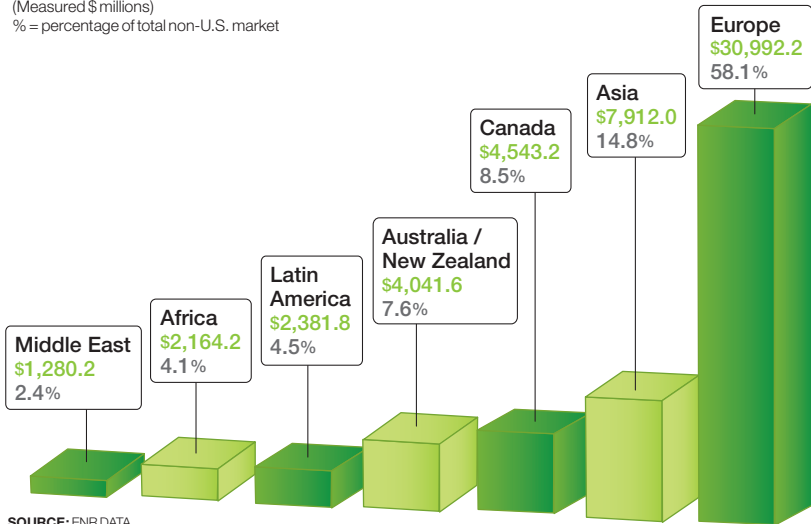


### Environmental Firms Reporting Backlog Changes



# Looking at Global Regions

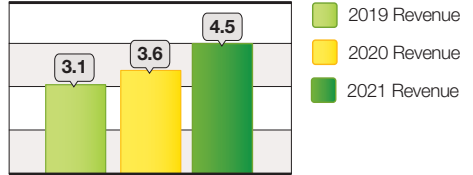
(Measured \$ millions)  
% = percentage of total non-U.S. market



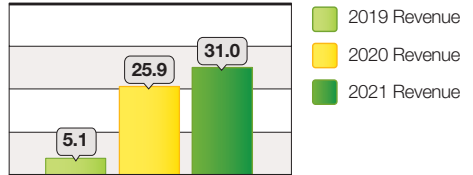
## Revenue Trends: Regions

(Measured \$ billions)

### Canada



### Europe



SOURCE: ENR DATA

of its corporate total. Frank Sweet, CEO of its global environment business, attributes the boost largely to a more focused look at what constitutes environmental revenue as part of an ESG-related tally. “We were basically undercounting by a lot,” he says. “It is a high growth area for us, something we really want to leverage in the marketplace.”

WSP Global Inc. boosted environmental revenue to nearly \$2.8 billion, with last year’s purchase of sector heavyweight Golder. Its just-announced \$1.8-billion deal to add in Wood Group’s environment unit is part of stated strategy for WSP’s earth and environment practice to fuel one-third of corporate net revenue by 2024, according to André-Martin Bouchard, practice global director.

### Political Winds

List leaders say high court limits on federal environmental regulation and congressional inaction on climate-change funding won’t stop needed change. The legislative stalemate could reverse with a July 27 Senate deal on a bill that includes \$369 billion for climate and clean energy programs and tax credits. It is set for a vote by Democrats during the week of August 1. But says AECOM’s Sweet, “what’s occurring right now is that a significant part of civilization has realized there needs to be a change regardless of what direction politicians set.” Commitments are already locked in for many Stantec clients, adds firm President and CEO Gord Johnston. “They’ve talked about moving toward carbon neutrality, toward net zero,” he contends. “We’ve had no clients say they’re going to pull back based on this.”

### Top 200 List Newcomer | By Mary B. Powers

## Forgen Grows in Specialty Work

Christopher Shea, president of environmental contractor Forgen credits post-COVID-19 private and public client demands for a 27% hike in 2021 backlog for remediation and green infrastructure projects driven by climate change.

The Centennial, Colo.-based firm, which makes its first Top 200 list appearance at No. 62, was the environmental and infrastructure unit of Great Lakes Dredge and Dock Co. but was spun off in 2019. “It provided us the resources, capital and bonding we needed to grow,” says Shea, former president of CH2M’s environmental business unit. With its name change in 2020, he says the firm has evolved into a specialist in climate change response and adaptation projects, including dam and levee rebuilds, as well as wildfire, flood control and ecosystem restoration. “We have a specialty technique we’re deploying on these projects,” Shea says. “It’s a big part of our business.”

Forgen prefers niche geotechnical projects. Florida’s environmental agency awarded the firm a contract in June to complete closure of a photogypsum waste site at a former fertilizer plant near Tampa, and it is set to finish work next year on a large reservoir near Lake Okeechobee considered critical to Everglades restoration. The firm also is using its geotechnical expertise for soil mixing to strengthen dredge spoils for foundations of LNG and other private facility expansions. Hazardous waste cleanup for private customers, such as the California industrial project, pictured, and coal ash remediation made up 59% of Forgen’s 2021 revenue. Shea anticipates the firm will double in size over the next five years, and is already expanding into Canada. “There are a lot of hot markets out there,” he says.



# The Top Firms by Market Segment

<b>HAZARDOUS WASTE</b>			
Top 20 Revenue: \$25.53 Billion			
Share of Total Sector Revenue: 82.5%			
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1	VEOLIA ENVIRONNEMENT	12,243.6
2	**	CLEAN HARBORS INC.	3,615.3
3	3	AECOM	1,213.0
4	2	JACOBS	1,082.6
5	5	HARSCO ENVIRONMENTAL	779.7
6	7	CLEAN EARTH	751.4
7	4	BECHTEL	743.5
8	9	WSP GLOBAL INC.	643.3
9	6	U.S. ECOLOGY INC.	642.2
10	**	ARCADIS NV	573.1
11	8	TRADEBE ENVIRONMENTAL SERVICES	539.5
12	11	GHD	400.6
13	17	SCS ENGINEERS	348.6
14	12	WOOD	332.5
15	14	LEIDOS	325.2
16	20	SEVENSON ENVIRONMENTAL SVS. INC.	304.4
17	18	RAMBOLL GROUP A/S	264.7
18	19	SUKUT CONSTRUCTION LLC	250.0
19	**	ERM	241.7
20	**	GEOSYNTEC CONSULTANTS	236.8

<b>WATER TREATMENT/SUPPLY</b>			
Top 20 Revenue: \$17.85 Billion			
Share of Total Sector Revenue: 84.1%			
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1	VEOLIA ENVIRONNEMENT	7,454.1
2	2	TETRA TECH INC.	1,619.9
3	**	LARSEN & TOUBRO LTD.	1,546.7
4	3	JACOBS	1,068.1
5	4	SUEZ NORTH AMERICA	840.0
6	8	STANTEC INC.	640.7
7	5	GARNEY HOLDING CO.	630.4
8	6	AECOM	607.9
9	9	CDM SMITH	596.2
10	**	ARCADIS NV	377.2
11	12	BECHTEL	346.2
12	10	THE WALSH GROUP	301.2
13	16	WSP GLOBAL INC.	279.7
14	14	PCL CONSTRUCTION	271.2
15	13	HDR	258.4
16	11	BLACK & VEATCH	225.0
17	15	MWH CONSTRUCTORS INC.	216.0
18	**	MOTT MACDONALD GROUP	203.4
19	17	SNC-LAVALIN INC.	191.7
20	18	GHD	172.4

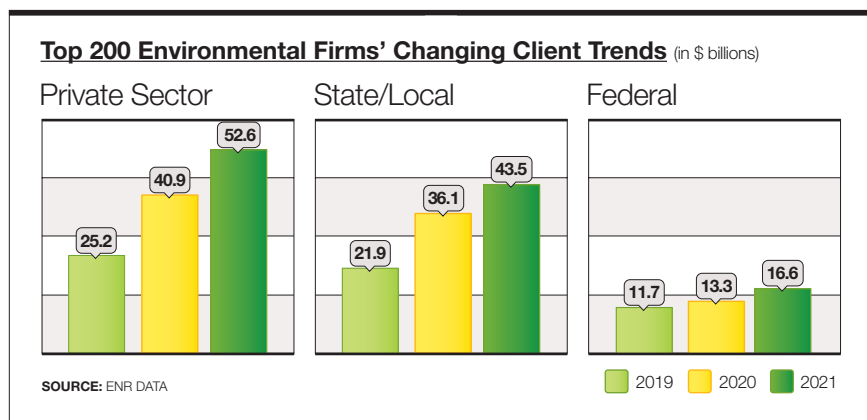
<b>WASTEWATER TREATMENT</b>			
Top 20 Revenue: \$11.15 Billion			
Share of Total Sector Revenue: 70.0%			
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1	VEOLIA ENVIRONNEMENT	3,743.9
2	7	KIEWIT CORP.	960.6
3	2	JACOBS	739.4
4	5	AEGION CORP.	499.0
5	6	STANTEC INC.	456.6
6	9	GARNEY HOLDING CO.	438.0
7	3	AECOM	401.4
8	4	MWH CONSTRUCTORS INC.	401.1
9	12	THE WALSH GROUP	383.4
10	14	CDM SMITH	353.3
11	11	SUEZ NORTH AMERICA	336.0
12	16	WSP GLOBAL INC.	307.7
13	8	WEBUILD SPA	292.3
14	13	BROWN AND CALDWELL	276.7
15	15	HDR	270.8
16	18	SUNDT CONSTRUCTION INC.	263.8
17	10	BLACK & VEATCH	261.1
18	**	WHARTON-SMITH INC.	257.4
19	19	MOTT MACDONALD GROUP	252.2
20	20	LYLES CONSTRUCTION GROUP	251.0

<b>AIR QUALITY/CLEAN ENERGY</b>			
Top 10 Revenue: \$15.66 Billion			
Share of Total Sector Revenue: 85.4%			
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1	VEOLIA ENVIRONNEMENT	5,531.6
2	**	AECOM	3,359.3
3	**	LARSEN & TOUBRO LTD.	1,691.7
4	2	MORTENSON	1,653.7
5	3	WEBUILD SPA	1,334.3
6	**	BURNS & MCDONNELL	562.5
7	6	BLACK & VEATCH	452.9
8	5	PEPPER CONSTRUCTION	439.2
9	**	WORLEY LTD.	356.0
10	7	WSP GLOBAL INC.	279.7

<b>NUCLEAR WASTE</b>			
Top 10 Revenue: \$5.13 Billion			
Share of Total Sector Revenue: 93.5%			
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1	FLUOR CORP.	2,006.6
2	2	JACOBS	763.6
3	3	BECHTEL	661.6
4	**	AMENTUM	660.0
5	4	VEOLIA ENVIRONNEMENT	337.3
6	5	SNC-LAVALIN INC.	262.6
7	7	LEIDOS	147.6
8	**	ASRC INDUSTRIAL SERVICES	103.7
9	**	APTIM	102.9
10	10	NORTH WIND GROUP	83.6

<b>ENVIRON. MANAGEMENT</b>			
Top 10 Revenue: \$3.63 Billion			
Share of Total Sector Revenue: 60.7%			
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1	TETRA TECH INC.	661.2
2	2	ERM	598.6
3	10	WSP GLOBAL INC.	587.4
4	**	ARCADIS NV	334.8
5	4	AECOM	289.2
6	6	ANTEA GROUP NV	275.7
7	3	JACOBS	261.0
8	**	MONTROSE ENVIRONMENTAL GROUP INC.	249.2
9	7	APTIM	215.7
10	**	TRC COS. INC.	155.3

<b>ENVIRONMENTAL SCIENCE</b>			
Top 10 Revenue: \$5.19 Billion			
Share of Total Sector Revenue: 68.2%			
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1	AECOM	966.8
2	2	TETRA TECH INC.	892.6
3	3	JACOBS	700.8
4	7	WSP GLOBAL INC.	643.3
5	4	HDR	590.7
6	5	WEEKS MARINE INC.	410.7
7	6	WOOD	270.7
8	**	ERM	253.2
9	8	ICF INTERNATIONAL	234.8
10	9	GHD	226.3



## The Top Firms by Type of Client

		<b>PRIVATE</b>	
		Top 10 Revenue: \$33.03 Billion Share of Total Sector Revenue: 62.8%	
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1		VEOLIA ENVIRONNEMENT 16,189.9
2	3		AECOM 4,391.8
3	**		CLEAN HARBORS INC. 3,653.3
4	6		WSP GLOBAL INC. 1,678.2
5	2		MORTENSON 1,649.2
6	4		TETRA TECH INC. 1,322.4
7	5		ERM 1,128.1
8	8		JACOBS 1,106.8
9	**		ARCADIS NV 1,038.0
10	10		STANTEC INC. 869.0

		<b>STATE/LOCAL</b>	
		Top 10 Revenue: \$29.68 Billion Share of Total Sector Revenue: 68.2%	
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1		VEOLIA ENVIRONNEMENT 17,201.8
2	**		LARSEN & TOUBRO LTD. 2,223.3
3	2		JACOBS 2,015.4
4	3		AECOM 1,931.6
5	4		WEBUILD SPA 1,782.6
6	5		SUEZ NORTH AMERICA 1,128.0
7	6		GARNEY HOLDING CO. 923.1
8	8		KIEWIT CORP. 859.5
9	7		TETRA TECH INC. 826.5
10	**		CDM SMITH 783.8

		<b>FEDERAL</b>	
		Top 10 Revenue: \$11.89 Billion Share of Total Sector Revenue: 71.6%	
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	**		LARSEN & TOUBRO LTD. 2,320.0
2	1		FLUOR CORP. 2,027.1
3	2		JACOBS 1,710.9
4	3		BECHTEL 1,333.4
5	4		TETRA TECH INC. 1,157.1
6	**		AMENTUM 990.0
7	5		LEIDOS 904.6
8	9		WSP GLOBAL INC. 559.4
9	6		AECOM 514.2
10	7		APTIM 373.6

## The Top Firms by Type of Work

		<b>CONSTRUCT/REMEDICATION</b>	
		Top 10 Revenue: \$13.77 Billion Share of Total Sector Revenue: 49.2%	
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	**		LARSEN & TOUBRO LTD. 4,649.6
2	1		MORTENSON 1,657.5
3	4		VEOLIA ENVIRONNEMENT 1,349.2
4	2		FLUOR CORP. 1,228.5
5	3		BECHTEL 1,134.8
6	5		GARNEY HOLDING CO. 1,051.3
7	7		JACOBS 763.6
8	9		CLEAN EARTH INC. 736.6
9	6		KIEWIT CORP. 601.9
10	8		MWH CONSTRUCTORS INC. 598.5

		<b>ENGINEERING/DESIGN</b>	
		Top 10 Revenue: \$8.27 Billion Share of Total Sector Revenue: 56.7%	
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1		AECOM 1,456.4
2	2		VEOLIA ENVIRONNEMENT 1,349.2
3	3		JACOBS 1,150.3
4	**		FLUOR 819.0
5	5		STANTEC INC. 699.6
6	4		TETRA TECH INC. 661.2
7	7		MOTT MACDONALD 595.8
8	**		ARCADIS NV 584.8
9	8		HDR 504.6
10	**		BECHTEL 452.7

		<b>CONSULTING/STUDIES</b>	
		Top 10 Revenue: \$11.93 Billion Share of Total Sector Revenue: 64.8%	
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	1		JACOBS 2,677.5
2	2		TETRA TECH INC. 2,644.8
3	3		WSP GLOBAL INC. 2,321.5
4	4		AECOM 1,107.7
5	5		ERM 920.9
6	6		STANTEC INC. 546.4
7	8		ICF INTERNATIONAL INC. 484.3
8	9		HDR 443.1
9	10		GHD 399.7
10	**		ARCADIS NV 380.1

		<b>CM/PM</b>	
		Top 10 Revenue: \$9.06 Billion Share of Total Sector Revenue: 74.3%	
2022	2021	** indicates firm did not rank on 2021 list	\$ MIL.
1	2		AECOM 3,856.4
2	1		WEBUILD SPA 1,793.4
3	**		MCCARTHY HOLDINGS INC. 744.5
4	**		CLEAN HARBORS INC. 570.8
5	**		ARCADIS NV 497.1
6	4		BECHTEL 460.9
7	**		KIEWIT CORP. 433.4
8	6		JACOBS 241.7
9	**		BURNS & MCDONNELL 236.3
10	9		TRC COS. INC. 226.4

Neville Reynolds, VHB environmental service line chair, says: “Climate change is a monumental issue impacting ... all markets, services, and sectors,” noting its growing number of resilience studies and vulnerability assessments.

But more aggressive partisan politics that have stalled the administration’s push to fund broad climate change action is clear. In Pew Research poll results issued in mid-July, 49% of adults queried say the administration’s climate change policies

are taking the U.S. in the right direction, while 47% say the opposite. Three-quarters of surveyed Republicans say stricter environmental laws hurt the economy, up 20% from 2019, Pew found. Among Democrats, 21% say regulation hurts the economy, up from 14% in 2019. But 61% of Democrats who back Biden policies want the administration to do more.

Carbon capture and direct removal is viewed as a climate solution with the best chance for real congressional backing, favored by industry although opposed by most environmental activists (see story, p. 14). The existing 45Q federal tax credit for carbon sequestration has bipartisan support, says Ben Rubin, executive director of the Carbon Business Council, a new lobby group of CCUS technology firms. A Senate bill just floated by Susan Collins (R-Maine) and Maria Cantwell (D-Wash.) would spur federal research and fund carbon removal pilots. But with broader federal climate action slower, states and municipalities are “at the front line of concrete actions,” says Bouchard.

States have been the key driver of clean energy sector growth in recent years, setting aggressive deployment goals, particularly for solar and offshore wind power. Top 200 firm revenue in air pollution and clean energy work rose to 16.3% of the total this year, from 10.8% last year. Burns & McDonnell reported sector revenue makes up 57% of its environmental services total, up from 27% in 2021. Pepper Construction is a recent entrant in the so-

**Global Market Closeup** By Neelam Matthews in Delhi

## Larsen & Toubro's Green Growth

Transitioning to a greener and lower-carbon economy while pushing growth is tough for the world's developing nations, caught in a "quagmire" to quickly industrialize and urbanize, but often with adverse environmental impacts, says S. N. Subrahmanyam, a civil engineer and, since 2017, CEO of Mumbai-based engineer-contractor Larsen & Toubro Ltd.



With the boosted need for environmental services, it debuts at **No. 3** on this year's Top 200—reporting \$4.83 billion in environmental services revenue in its latest financial year, 30% of its corporate total. About 35% of that revenue is from work in renewable energy mostly and air quality, and 32% in water infrastructure.

New government policies are driving market opportunity in India. With UN clean water and sanitation goals adopted, the firm is "seeing good traction and significant opportunities in the water and wastewater sector," he said. Water stress has pushed major coastal cities to boost sources. L&T completed a 100-million-liter-per-day desalination plant in Gujarat and likely will do others. EPC water projects are risky due to "numerous stakeholders and uncertainties in execution," he says, but "L&T tries to balance the risk-return trade-off." The firm also has a sector "foothold" in the Middle East, and recent work in Africa, with South Asia on its radar, the CEO says.

L&T still reports significant revenue from traditional fossil-fuel arenas, winning last year an EPC contract of undisclosed value, but described as "significant" for one of the world's largest oil and gas supply bases in Saudi Arabia. This month its announced three "large" offshore oil EPC awards under a long-time contract with an undisclosed Saudi client, which sector media named as Saudi Aramco. Ranked at No. 25 on ENR's Top Global Contractors latest list, L&T reported 34% of \$13.5 billion in 2020 construction revenue in industrial and oil and gas.

But Subrahmanyam notes India's targets by 2030 to raise non-fossil energy capacity, now at 168 GW, to 500 GW, including more solar projects (above), and to cut projected carbon emissions by 1 billion tons. Emerging areas for L&T include construction of offshore wind, EV-charging and carbon-capture facilities. "Aggressive targets are driving the steady execution of these projects," he says. L&T now is building a 300-MW solar power plant in Jeddah, Saudi Arabia and was awarded the EPC contract for the global-scale 1.5-GW Sudair solar project in Riyadh. It also bid but won't confirm reports of a contract to build solar, wind and battery plants for the planned Saudi green hydrogen complex in NEOM city. The firm launched an electrolyzer manufacturing business and will build a green hydrogen pilot plant in India. "We have a unique opportunity to play a significant role to accelerate the ecosystem around green hydrogen," says Subrahmanyam.

lar facility market. There now are 19 U.S. offshore wind projects at development stages, with 18 GW of capacity having a power offtake pathway, says K.C. Sahl, national offshore wind director at VHB. Terracon president and CEO M. Gayle Packer believes the June Supreme Court ruling setting some limits on the U.S.

Environmental Protection Agency regulation of coal-fired power plant emissions won't spell doom for climate change action. "EPA will likely consider alternative approaches to regulate emissions from existing coal and natural gas power facilities," she says. "We don't foresee this ruling will have a significant impact on our overall compliance-related business." But the court's ruling next term in a case challenging EPA wetlands protection under the U.S. Clean Water Act could have more reach if the majority rules for the plaintiffs, she says. "This ruling could have a significant impact depending on how state and local governments respond."

### Doing Good Business

Even as Top 200 firms keep an eye on issues ahead, this year's group of participants reporting environmental services revenue at \$1 billion or more extends down to the top 20 listed firms, expanded from just 14 on the 2021 list. Amentum, AECOM's former government services unit spun off in 2020 to private equity owners, is a new participant debuting at \$1.1 billion in 2021 revenue. Clean Harbors Inc. and Arcadis NV return to the list in top 20 slots, but Haskell and Gilbane Building Co. are missing in the leading 40, with the latter divesting its environmental unit last year.

Water services provider Suez North America appears as a Top 200 firm for the last time this year, with ownership now by Veolia in a deal that was completed in January. The new parent says the combination creates a North American operation with 10,000 employees and a global company with \$43 billion in projected 2022 water and waste services revenue. Cardno Ltd. did not file for this year's list, with its December purchase by Stantec, although the latter's total includes just three weeks of its new unit's revenue. Cardno reported \$320 million in revenue on last year's Top 200. Ranked water-wastewater sector builder Eagle Contracting LP was acquired in late 2021 by contractor Satterfield & Pontikes.

An end to prolonged business closures boosted work for some Top 200 firms, including list newcomer Alliance Environmental Group, a key mold and asbestos-removal firm in California and other states, says Kelly Kambs, interim CEO. For Partner Engineering and Science Inc., which rose 22 list spots, fewer pandemic restrictions in 2021 and low interest rates generated "an absolutely historic boom year for commercial real estate transactions and the environmental consulting needed to facilitate them," says CEO Joe Derhake. AEI Consultants CEO Holly Neber noted "unprecedented demand" for firm services in that niche but expects volume to normalize this year with rising interest rates.

PHOTO: LARSEN & TOUBRO LTD.

# The Top 30 All-Environmental Firms

FIRMS REPORTING 100% OF GROSS REVENUE FROM ENVIRONMENTAL SERVICES

RANK		FIRM	REVENUE \$ MIL.	RANK		FIRM	REVENUE \$ MIL.	RANK		FIRM	REVENUE \$ MIL.
2022	2021			2022	2021			2022	2021		
1	1	VEOLIA ENVIRONNEMENT	33,729.0	11	12	SCS ENGINEERS	348.6	21	**	SET ENVIRONMENTAL INC.	126.0
2	**	CLEAN HARBORS INC.	3,805.6	12	**	FORGEN	248.7	22	22	C.H. NICKERSON & CO. INC.	108.0
3	2	TETRA TECH INC.	3,306.0	13	16	APEX COS. LLC	245.2	23	27	ENVIRONMENTAL SCIENCE ASSOCIATES	105.3
4	3	SUEZ NORTH AMERICA	1,200.0	14	15	ULLIMAN SCHUTTE CONSTRUCTION LLC	208.0	24	29	ROUX ASSOCIATES INC.	102.5
5	6	ERM	1,151.1	15	17	EA ENGINEERING SCIENCE AND TECH. INC.	184.7	25	**	ANCHOR QEA LLC	95.0
6	4	GARNEY HOLDING CO.	1,068.4	16	21	AMERICAN INTEGRATED SERVICES INC.	177.8	26	**	CHARTER CONTRACTING CO. LLC	86.4
7	5	U.S. ECOLOGY INC.	988.0	17	19	SWCA ENVIRONMENTAL CONSULTANTS	151.5	27	**	GROUNDWATER & ENVIRON. SVS. INC.	71.3
8	8	CLEAN EARTH INC.	780.3	18	23	P.A.L. ENVIRONMENTAL SAFETY CORP.	133.1	28	**	ENSAFE INC.	70.0
9	10	MONTROSE ENVIRONMENTAL GROUP INC.	546.4	19	25	THE ALLOY GROUP	131.9	29	**	GEO-LOGIC ASSOCIATES INC.	67.0
10	9	BROWN AND CALDWELL	453.6	20	24	HGL	129.0	30	**	AMERICAN CONTRACTING & ENV. SVS. INC.	65.5

# The Top 20 Firms Working in Non-U.S. Locations

RANK		FIRM	REVENUE \$ MIL.	RANK		FIRM	REVENUE \$ MIL.
2022	2021			2022	2021		
1	1	VEOLIA ENVIRONNEMENT	31,536.6	11	11	ERM	552.5
2	**	LARSEN & TOUBRO LTD.	4,809.1	12	9	GHD	537.1
3	3	WSP GLOBAL INC.	2,097.8	13	**	ARCADIS NV	497.1
4	2	JACOBS	1,517.6	14	13	MOTT MACDONALD GROUP	494.9
5	6	WEBUILD SPA	1,484.9	15	**	CLEAN HARBORS INC.	494.7
6	4	AECOM	1,332.0	16	20	WORLEY LTD.	434.4
7	5	TETRA TECH INC.	1,091.0	17	12	ANTEA GROUP NV	415.7
8	8	STANTEC INC.	701.1	18	14	TRADEBE ENVIRONMENTAL SERVICES	396.5
9	15	BECHTEL	567.4	19	18	RAMBOLL GROUP A/S	376.2
10	10	HARSCO ENVIRONMENTAL	562.9	20	17	SNC-LAVALIN INC.	365.9

Charter Contracting Co. Ltd., a remediation specialist, was able to execute backlog and secure new work last year, says President Robert Delhome, but high oil prices and inflation “are making clients take a more measured approach to the projects they want completed, which has caused a revenue slide into 2023.” Trihydro Corp. “was able to negotiate rate increases with many of our larger clients, which was key in the inflationary environment,” says President Kurt Tuggle, but he is watching if project approvals slow.

Even so, Worley CEO Chris Ashton says he is “confident in growing our sustainability business,” noting that prospects in that sector now account for about 52% of projected revenue as of April, “and we are seeing these opportunities accelerate.” With added regulatory and market pressure on private- and public-sector sustainability performance and disclosures, “there is no room for complacency as the bar is being continually raised,” he says.

California environmental consultant Dudek is “cautiously optimistic for the next 12 months,” says Joseph Monaco, its president and CEO. “We continue to see favorable performance metrics, a strong backlog, and a heavy volume of contracts and RFPs, but we can’t ignore some of the more macro-economic issues brewing on the horizon.”

## The IJJA Infusion

Passage last November of the federal Infrastructure Investment and Jobs Act (IIJA) began to set the stage for U.S. environmental services growth in 2021, with remediation work spurred by reinstatement of the Superfund tax and needed reviews for billions in environmental and other infrastructure projects set to be funded and executed in coming years. “This law reinstates the chemical excise taxes and invests an additional \$3.5 billion in environmental remediation at Superfund sites, making it one of the largest investments in American history to address legacy pollution,” says Manjiv S. Vohra, CEO of contractor ECC, noting funding already transferred to the U.S. Army Corps of Engineers and projects bid under



**“We see favorable performance metrics ... but we can’t ignore some of the more macro-economic issues brewing on the horizon.”**

Joseph Monaco, CEO, Dudek

**Comparing the Past Decade's Top 200 Firm Revenue**

(in \$ billions) SOURCE: ENR



task order contracts. The firm's 2021 environmental services revenue was "somewhat less than expected," he says, but it foresees a 25% boost over the next 12 months.

IJJA also has earmarked about \$10 billion to evaluate levels of per- and polyfluoroalkyl substances (PFAS) contamination in municipal water supplies and determine remediation approaches, says Packer of Terracon, which assisted Colorado on a statewide assessment in 2020. Barr Engineering Co. says its PFAS-related work has grown as more states toughened regulation, but it expects further boost over the next year from both public and industrial clients, following EPA's PFAS "strategic roadmap" issued in 2021. IJJA funding also

boosted EPA brownfield redevelopment with \$1.5 billion provided over five years. Langan is active in the sector, involved in gaining cleanup completion certificates for nearly half of New York City sites in 2021, according to CEO David Gockel.

IJJA and other federal funding also will boost nuclear waste cleanup, although issues remain controversial. Sector revenue fell to 4.9% of the Top 200 total this year, from 5.6% in 2021. Veolia revenue in U.S. nuclear site decommissioning, waste treatment and remediation "has been slower than expected primarily related to delayed awards of significant billion-dollar [federal] contracts," says Valerie Bielstein, a nuclear unit spokeswoman. It remains "optimistic" in sector growth expectations, noting recent commissioning of a second U.S. waste vitrification facility using its GeoMelt technology, which also is being assessed by nuclear clients in Japan, the U.K. and France, she says. Veolia and French utility company EDF also formed a joint venture last year to expand the technology's application.

**Project in Focus** By Debra K. Rubin

## Water Tunnel To Set Size Record



To fast-track completion of a raw waterline to Lake Ouachita in Arkansas as part of a \$107-million project that will boost daily capacity of the Hot Springs, Ark., regional water system by more than two-thirds, contractor Michels Corp. (No. 70) will soon drill a 60-in.-dia tunnel for one-half mile through a mountain along the route rather than over it—the longest tunnel in North America using a microtunnel thrusting system at this diameter (see system at project site, above), says the firm. The custom Herrenknecht microtunnel boring machine has a welded, 56-in.-dia. pipe that will install directly with drilling. The remotely operated process is safer and more efficient than other methods for this sized tunnel, says Michels. The tunnel, part of the firm's \$19.3-million design-build contract for the lake tap and intake, will enable use of gravity instead of pumps to move raw water from the lake to a new treatment plant being built 17 miles away. Pipe installation through the tunnel is set to finish by year's end.

### Go With the Flow

Top 200 firms in global water and wastewater design and construction also see market improvements, although with remaining execution challenges. Judy Construction reported award of its largest-ever project contract in 2021, more than triple its previous record, says CEO Steve Judy. "Our outlook for the next 12 months is strong with the water industry thriving and [IJJA] further fueling the robust market," says CEO Mike Heitmann of contractor Garney, which reported \$1.068 billion in sector revenue, up from last year.

Vikram V. Rajadhyaksha, CEO of engineer DLZ Corp., says Cares Act and ARP funding "certainly helped jumpstart 2021 water design work. Some communities directed portions of these federal relief funds to water projects." He says added infrastructure funding sources should drive more water-related projects for the next 12 to 18 months and possibly beyond. But M.B. Kahn Construction President Bob Chisholm said project delays caused by supply chain glitches and high bid prices "resulted in our not meeting year-end in-place projections," a trend he expects to continue. "Cost escalation will slow awards for new work while clients adjust to increasing costs of projects," Chisholm says.

PC Construction notes similar challenges, although

PHOTO COURTESY THE CITY OF HOT SPRINGS, ARK.



it grew its Top 200 revenue total to move up 22 places on the 2022 list. “Challenges that still very much impact our industry include subcontractor availability and capacity, cost escalation, supply chain disruptions and labor shortages,” says CEO Jay Fayette. He says the number of projects being solicited are initially attracting interest from many bidders, “but when bid/proposal day arrives, the number of actual bidders is much lower than in the past.” One example, he notes, is a wastewater improvement project advertised in the \$25-million to \$30-million range in 2021. While 14 firms prequalified to bid, only two actually did, both in the \$55-million range. Fayette says the new realities in this sector are forcing contractors “to be more strategic and selective in choosing projects to pursue ... and poses challenges for owners to progress their projects forward.”

With the challenges ahead, “the big question for the industry is whether current backlog and funding in place are enough to bridge over ... a manufacturing and service labor driven recession,” says Rajadhyaksha of DLZ. “Only time will tell, but our water infrastructure needs in this country are at an all-time high.”

### Global Trends

Beyond the U.S., Victor Creixell, CEO of Spain-based Tradebe Environment says that industrial sectors it serves recovered from pandemic disruptions and increased production volumes in 2021. “In the next 12 months we expect the market to continue its growth trend, with a focus on recycling technologies,” he says. The firm reports 61% of environmental services revenue as non-U.S. derived. U.K.-based Harsco Environmental cautioned that political instability generated by the war in Ukraine “is impacting eastern and western Europe where we have a large footprint.” Noting that impacts in the industry historically trail the global economy by 12 to 18 months, Antea Group CEO Yde van Hijum says that “in the event



**“We don’t foresee the Supreme Court [power plant emissions] ruling will have a significant impact on our compliance business.”**

M. Gayle Packer, CEO, Terracon

inflation is effectively tempered and geopolitical stability is reestablished in Europe ... the industry may escape some factors exerting downward pressure on the market.” He says “we remain bullish on the long-term outlook for the environmental consulting industry; it just may take more than 12 months to see net positive growth overcome some near-term adversities.”

Top 200 firms are hopeful the blitz of proposal activity in late 2021 translates into bottom-line benefits this year. TechLaw Consultants CEO Brian Shutler says cancelled work and COVID-19 delays last year took a toll on revenue and profits, forcing the firm to rely on PPP loans rather than cut staff pay or resort to layoffs. He says it now expects “a record number” of new and replacement long-term federal contracts procured in 2021 that could lead to “exponential” backlog growth. Edward Van Woudenberg, CEO of Groundwater & Environmental Services Inc., which fell in the ranking, notes major “headwinds” last year, saying the firm is retooling for future growth. “We are continuing to take aggressive strides to ready GES for this transformation, and make the investments needed to support clients through the change toward sustainability, resilience, renewables and climate change,” he says. ■

*Data assistance by Jon Keller and Rebecca Pence*

## How To Read the Top 200 List

**Firms** Rank based on % of 2021 gross revenue reported from environmental services. Figures are in \$ millions; %s are rounded and may not add up to 100. Firm update/clarification is marked by red number, with footnote on side of list page. See p. 47 for alphabetical listing of Top 200 firms. Asterisks (\*\*) indicate firm was not ranked on last year’s Top 200 list.

**Hazardous/Solid Waste** Chemical,

industrial and non-hazardous waste remediation, management and/or disposal; asbestos or lead abatement.

**Nuclear Waste** Nuclear or radioactive materials remediation, storage, disposal and/or management.

**Air** Air-pollutant emissions, permitting management, energy efficiency; renewable energy design and/or construction.

**Water** Municipal or industrial water-system supply and treatment.

**Wastewater Treatment** Municipal or industrial wastewater or stormwater sewers and treatment systems.

**Environ. Management** Compliance, due diligence, audits and environmental information technology.

**Environ. Science** Planning, EIS/EIR, natural resources, wetlands, modeling.

**Other** Environmental market(s) not included in the above category descriptions.

**Clients** Work for these types of owners is shown as a % of environmental revenue:

PRIVATE—Corporations, utilities or other.

FEDERAL—U.S. agencies, military services or foreign governments.

STATE/LOCAL—State, county or municipal government entities.

**Type of Firm:** Designation based on the largest % of 2021 environmental services revenue in categories described below. Multiple listings appear if the largest % of revenue is evenly split between two or more categories, or is within 5%.

**DES** Engineering and/or design; **CSL** Consulting and/or studies; **CON** Construction, contracting and/or remediation; **CM-PM** Construction management and/or program management; **EQP** Equipment or device manufacture; **OPS** Contract operations; **R&D** Technology and/or research and development. **OTH** Services not already designated.

MARKETS (% OF ENVIRONMENTAL REVENUE) CLIENTS (% OF ENV. REV.)

RANK 2022	RANK 2021	FIRM	2021 ENVIRONMENTAL REVENUE			TYPE OF WORK LARGEST % OF ENV. REVENUE	MARKETS (% OF ENVIRONMENTAL REVENUE)										CLIENTS (% OF ENV. REV.)		
			TOTAL (IN \$ MIL.)	% OF ALL FIRM REV.	% NON- U.S.		HAZARDOUS WASTE	NUCLEAR WASTE	AIR QUALITY	CLEAN ENERGY	WATER SUPPLY	WASTEWATER TRMT.	ENV. MGMT.	ENV. SCIENCE	OTHER	FEDERAL	STATE/LOCAL	PRIVATE	
1	1	VEOLIA ENVIRONNEMENT, Paris, France	33,729.0	100	94	OPS	36	1	16	22	11	0	0	13	1	51	48		
2	3	AECOM, Dallas, Texas	6,837.6	51	19	CMPM	18	0	49	9	6	4	14	0	8	28	64		
3	**	LARSEN & TOUBRO LTD., Mumbai, India	4,833.3	30	100	CON	0	0	35	32	2	1	0	30	48	46	6		
4	2	JACOBS, Dallas, Texas	4,833.0	34	31	CSL	22	16	5	22	15	5	15	0	35	42	23		
5	**	CLEAN HARBORS INC., Norwell, Mass.	3,805.6	100	13	OPS	95	0	0	0	5	0	0	0	2	2	96		
6	4	TETRA TECH INC., Pasadena, Calif.	3,306.0	100	33	CSL	0	0	0	49	4	20	27	0	35	25	40		
7	8	WSP GLOBAL INC., Montreal, Quebec, Canada	2,797.0	33	75	CSL	23	1	10	10	11	21	23	1	20	20	60		
8	6	BECHTEL, Reston, Va.	2,048.3	12	28	CON	36	32	4	17	4	0	0	7	65	0	35		
9	5	FLUOR CORP., Irving, Texas	2,047.6	17	2	CON	0	98	1	0	1	0	0	0	99	0	1		
10	11	WEBUILD SPA, Milan, Italy	1,793.4	23	83	CMPM	1	0	74	1	16	0	7	0	0	99	1		
11	7	MORTENSON, Minneapolis, Minn.	1,657.5	34	0	CON	0	0	100	0	0	0	0	0	0	0	100		
12	9	STANTEC INC., Edmonton, Alberta, Canada	1,472.9	40	48	DES	7	0	4	44	31	4	10	0	4	37	59		
13	**	ARCADIS NV, Amsterdam, Netherlands	1,462.0	36	34	DES	39	1	0	26	7	23	4	0	8	21	71		
14	10	HDR, Omaha, Neb.	1,230.7	44	9	DES-CSL	3	0	5	21	22	1	48	0	14	41	45		
15	12	SUEZ NORTH AMERICA, Paramus, N.J. <sup>1</sup>	1,200.0	100	6	OPS	2	0	0	70	28	0	0	0	0	94	6		
16	20	ERM, London, U.K.	1,151.1	100	48	CSL	21	0	4	1	0	52	22	0	1	1	98		
17	22	CDM SMITH, Boston, Mass.	1,104.0	81	18	DES-CON-CSL	14	0	0	54	32	0	0	0	18	71	11		
18	**	AMENTUM, Germantown, Md.	1,100.0	25	5	CON	10	60	5	7	5	5	8	0	90	10	0		
19	13	GARNEY HOLDING CO., Kansas City, Mo.	1,068.4	100	0	CON	0	0	0	59	41	0	0	0	4	86	10		
20	14	KIEWIT CORP., Omaha, Neb.	1,053.3	9	6	CON	0	0	0	9	91	0	0	0	10	82	8		
21	38	BURNS & MCDONNELL, Kansas City, Mo.	988.6	21	1	DES	14	0	57	10	5	6	8	0	1	17	82		
22	17	U.S. ECOLOGY INC., Boise, Idaho <sup>2</sup>	988.0	100	15	OPS	65	5	0	0	10	0	0	20	10	10	80		
23	18	BLACK & VEATCH, Overland Park, Kan.	949.5	30	7	CON	1	0	48	24	28	0	0	0	1	40	59		
24	19	LEIDOS, Reston, Va.	911.0	7	3	OPS	36	16	10	7	1	12	12	6	99	0	1		
25	21	GHD, Sydney, New South Wales, Australia	898.1	53	60	DES-CSL	45	0	2	19	6	3	25	0	6	30	64		
26	16	WOOD, Houston, Texas	870.4	14	34	CON	38	4	5	10	9	3	31	0	24	28	47		
27	24	RAMBOLL GROUP A/S, Copenhagen, Denmark	802.1	35	47	DES	33	0	14	10	15	13	8	8	8	12	80		
28	29	CLEAN EARTH INC., King of Prussia, Pa.	780.3	100	0	CON	96	0	0	0	1	0	0	3	2	12	86		
29	27	HARSCO ENVIRONMENTAL, Leatherhead, England, U.K.	779.7	73	72	CON	100	0	0	0	0	0	0	0	0	0	100		
30	60	MCCARTHY HOLDINGS INC., St. Louis, Mo.	744.5	17	0	CMPM	0	0	32	9	10	8	8	33	33	0	67		
31	25	THE WALSH GROUP, Chicago, Ill.	684.6	13	0	CON	0	0	0	44	56	0	0	0	3	64	33		
32	30	TRADEBE ENVIRONMENTAL SERVICES, Barcelona, Spain	650.0	95	61	OPS	83	3	0	0	3	1	0	10	1	1	98		
33	26	SNC-LAVALIN INC., Montreal, Quebec, Canada	642.8	11	57	DES	8	41	7	30	0	4		11	46	14	40		
34	23	MWH CONSTRUCTORS INC., Broomfield, Colo.	617.0	97	27	CON	0	0	0	35	65	0	0	0	3	94	3		
35	37	MOTT MACDONALD GROUP, London, England, U.K.	608.0	28	81	DES	3	4	9	33	41	5	5	0	1	76	23		
36	46	WORLEY LTD., North Sydney, New South Wales, Australia	603.4	9	72	CSL	6	0	59	9	3	17	6	0	2	8	90		
37	31	APTIM, Baton Rouge, La.	550.2	46	3	CON	42	19	0	0	0	39	0	0	68	10	22		
38	44	MONTROSE ENVIRONMENTAL GROUP INC., Irvine, Calif.	546.4	100	4	OPS	11	0	33	9	2	46	0	0	3	7	90		
39	32	TRC COS. INC., Windsor, Conn.	540.4	52	1	CSL-CMPM	12	0	45	3	2	29	10	0	1	14	85		
40	35	AEGION CORP., Chesterfield, Mo.	509.2	47	25	CON	0	0	0	2	98	0	0	0	2	97	1		
41	33	PARSONS CORP., Centreville, Va.	495.7	12	38	DES	38	0	13	26	2	0	21	0	7	62	31		
42	40	ANTEA GROUP NV, Almere, Netherlands	493.1	19	84	CSL	14	0	4	7	8	56	3	8	8	25	67		
43	39	ICF INTERNATIONAL INC., Fairfax, Va.	484.3	31	6	CSL	0	0	41	0	0	10	48	0	22	10	69		
44	34	WEEKS MARINE INC., Cranford, N.J.	477.6	55	6	CON	0	0	0	0	14	0	86	0	37	63	0		
45	41	BROWN AND CALDWELL, Walnut Creek, Calif.	453.6	100	0	DES	11	0	0	19	61	8	1	0	0	77	23		
46	42	PEPPER CONSTRUCTION, Chicago, Ill.	443.6	33	0	CON	1	0	99	0	0	0	0	0	0	0	100		
47	57	ASRC INDUSTRIAL SERVICES, Tempe, Ariz.	414.6	54	0	CON	30	25	10	15	10	5	5	0	48	1	51		
48	43	GEOSYNTEC CONSULTANTS, Boca Raton, Fla.	358.8	83	17	DES	66	5	2	4	13	6	4	0	8	10	82		
49	53	SCS ENGINEERS, Long Beach, Calif.	348.6	100	2	DES	100	0	0	0	0	0	0	0	1	32	67		
50	48	PCL CONSTRUCTION, Denver, Colo.	345.1	6	11	CON	0	0	0	79	21	0	0	0	0	89	11		

<sup>1</sup> FIRM WAS ACQUIRED BY VEOLIA ENVIRONNEMENT IN 2021, BUT ITS REVENUE IS NOT INCLUDED IN THE VEOLIA TOTAL ON THIS LIST <sup>2</sup> FIRM WAS ACQUIRED BY WASTE MANAGEMENT FIRM REPUBLIC SERVICES INC. IN MAY 2022

# ENR TOP 200 ENVIRONMENTAL FIRMS

RANK 2022	RANK 2021	FIRM	2021 ENVIRONMENTAL REVENUE			TYPE OF WORK LARGEST % OF ENV. REVENUE	MARKETS (% OF ENVIRONMENTAL REVENUE)										CLIENTS (% OF ENV. REV.)		
			TOTAL (IN \$ MIL.)	% OF ALL FIRM REV.	% OF NON- U.S.		HAZARDOUS WASTE	NUCLEAR WASTE	AIR QUALITY	CLEAN ENERGY	WATER SUPPLY	WASTEWATER TRMT.	ENV. MANAGEMENT	ENV. SCIENCE	OTHER	FEDERAL	STATE/LOCAL	PRIVATE	
51	70	SUNDT CONSTRUCTION INC., Tempe, Ariz.	333.9	24	0	CON	0	0	17	4	79	0	0	0	0	39	61		
52	51	NORTH WIND GROUP, Idaho Falls, Idaho	331.7	67	0	CON	58	25	0	0	0	11	5	0	96	3	1		
53	49	WHARTON-SMITH INC., Sanford, Fla.	325.1	49	0	CON	0	0	0	21	79	0	0	0	90	10			
54	56	SEVENSON ENVIRONMENTAL SERVICES INC., Niagara Falls, N.Y.	304.4	97	0	CON	100	0	0	0	0	0	0	0	27	4	69		
55	61	LYLES CONSTRUCTION GROUP, Fresno, Calif.	295.3	76	0	CON	0	0	0	15	85	0	0	0	97	3			
56	58	BAUER RESOURCES GMBH, Schrobenhausen, Bavaria, Germany	265.0	76	100	CON	26	7	0	33	10	0	0	24	18	20	63		
57	66	BARNARD CONSTRUCTION CO. INC., Bozeman, Mont.	262.7	39	22	CON	46	0	29	25	0	0	0	0	6	44	50		
58	72	NV5 GLOBAL INC., Hollywood, Fla.	261.7	34	5	CSL	2	4	9	3	3	43	36	0	27	21	52		
59	54	WOODARD & CURRAN, Portland, Maine	257.3	98	0	DES	15	0	1	22	38	13	0	11	0	57	43		
60	55	SUKUT CONSTRUCTION LLC, Santa Ana, Calif.	250.0	57	0	CON	100	0	0	0	0	0	0	0	80	20			
61	62	TERRACON CONSULTANTS INC., Olathe, Kan.	250.0	27	0	CSL	55	0	1	3	4	21	16	0	2	23	75		
62	**	FORGEN, Centennial, Colo.	248.7	100	4	CON	59	0	0	0	10	0	0	31	15	45	40		
63	68	APEX COS. LLC, Rockville, Md.	245.2	100	0	CSL	24	0	1	1	31	24	19	0	10	7	83		
64	67	THE KOKOSING GROUP OF COS., Westerville, Ohio	235.0	14	0	CON	0	0	0	34	66	0	0	0	9	87	4		
65	52	BOWEN ENGINEERING CORP., Indianapolis, Ind.	231.7	86	0	CON	0	0	0	30	70	0	0	0	0	45	55		
66	177	RPS GROUP PLC, Abingdon, England, U.K. <sup>3</sup>	230.2	30	87	CSL	10	0	12	13	8	20	21	16	38	5	57		
67	71	CROWDER CONSTRUCTORS INC., Charlotte, N.C.	228.8	60	0	CON	0	0	0	24	76	0	0	0	0	100	0		
68	63	ULLIMAN SCHUTTE CONSTRUCTION LLC, Miamisburg, Ohio	208.0	100	0	CON	0	0	0	22	78	0	0	0	0	100	0		
69	47	WESTON SOLUTIONS INC., West Chester, Pa.	201.3	62	0	CON	60	5	5	5	15	5	5	0	55	11	34		
70	86	MICHELS CORP., Brownsville, Wis.	200.5	6	23	CON	0	0	7	34	49	1	10	0	6	87	7		
71	76	LANGAN, Parsippany, N.J.	191.0	51	9	DES	40	1	10	5	20	10	14	0	5	10	85		
72	73	CASCADE ENVIRONMENTAL LLC, Bothell, Wash.	189.8	93	0	CMPM	96	0	0	4	0	0	0	0	19	18	63		
73	74	KLEINFELDER, San Diego, Calif.	188.9	39	6	CSL-DES	39	0	1	14	14	18	14	0	2	39	60		
74	77	ATLAS TECHNICAL CONSULTANTS, Austin, Texas	188.6	35	0	CON	8	0	9	1	1	82	0	0	1	14	86		
75	69	EA ENGINEERING SCIENCE AND TECH. INC. PBC, Hunt Valley, Md.	184.7	100	0	CSL-DES	61	1	2	3	15	8	10	0	66	15	19		
76	65	ALBERICI-FLINTCO, St. Louis, Mo.	183.5	7	13	CON	0	0	0	63	37	0	0	0	0	100	0		
77	85	AMERICAN INTEGRATED SERVICES INC., Wilmington, Calif.	177.8	100	0	CON	100	0	0	0	0	0	0	0	1	6	93		
78	75	FREESE AND NICHOLS INC., Fort Worth, Texas	176.1	73	0	DES	0	0	0	54	41	0	5	0	3	85	12		
79	82	TRINITY CONSULTANTS, Dallas, Texas	171.3	71	15	CSL	1	0	68	0	16	13	0	2	1	2	97		
80	90	ARTELIA GROUP, St. Ouen sur Seine, France	166.2	19	100	CSL	5	0	26	18	20	11	18	2	0	59	41		
81	98	HATCH LTD., Mississauga, Ontario, Canada	161.1	10	82	DES	0	0	12	32	0	0	56	0	0	0	100		
82	64	ALLAN MYERS, Worcester, Pa.	158.9	14	0	CON	3	0	0	29	68	0	0	0	0	65	35		
83	138	ECC, Burlingame, Calif.	155.8	23	12	CON	74	0	0	1	23	2	0	0	38	57	5		
84	79	SWCA ENVIRONMENTAL CONSULTANTS, Phoenix, Ariz.	151.5	100	0	CSL	0	0	1	0	0	0	94	4	8	14	78		
85	107	PARTNER ENGINEERING AND SCIENCE INC., Torrance, Calif.	140.7	47	1	CSL	16	0	13	0	0	71	0	0	0	2	98		
86	**	J.F. BRENNAN CO. INC., La Crosse, Wis.	140.0	56	0	CON	100	0	0	0	0	0	0	0	21	23	56		
87	92	HALEY & ALDRICH INC., Burlington, Mass.	139.7	70	0	CSL	60	1	10	5	4	15	5	0	1	2	97		
88	78	REYNOLDS CONSTRUCTION LLC, Orleans, Ind.	138.3	99	0	CON	0	0	21	53	26	0	0	0	0	31	69		
89	83	WATER RESOURCES GROUP, Deerwood, Minn.	134.2	82	0	CON	0	0	0	40	60	0	0	0	6	78	16		
90	91	P.A.L. ENVIRONMENTAL SAFETY CORP., Long Island City, N.Y.	133.1	100	0	CON	100	0	0	0	0	0	0	0	12	3	85		
91	95	THE ALLOY GROUP, Export, Pa.	131.9	100	0	CON	90	0	0	5	5	0	0	0	10	20	70		
92	81	C. OVERAA & CO., Richmond, Calif.	129.3	36	0	CON	0	0	2	47	52	0	0	0	0	100	0		
93	94	HGL, Reston, Va.	129.0	100	0	CON	58	17	0	3	7	1	0	15	95	2	3		
94	116	PC CONSTRUCTION CO., South Burlington, Vt.	128.6	38	0	CON	0	0	8	3	89	0	0	0	0	100	0		
95	**	SET ENVIRONMENTAL INC., Wheeling, Ill.	126.0	100	0	CON	75	3	2	0	5	10	5	0	0	5	95		
96	**	MICHAEL BAKER INTERNATIONAL, Pittsburgh, Pa.	121.4	17	0	CSL	0	0	0	47	17	19	17	0	35	59	6		
97	161	GOODFELLOW BROS., Wenatchee, Wash.	119.2	17	0	CON	48	0	35	0	6	0	9	2	10	49	41		
98	88	CIVIL & ENVIRONMENTAL CONSULTANTS INC., Pittsburgh, Pa.	114.8	58	0	CSL	28	0	4	8	13	32	15	0	0	5	95		
99	99	AURECON, Melbourne, Victoria, Australia	110.9	11	100	DES	4	0	1	27	30	7	27	4	10	86	4		
100	89	C. H. NICKERSON & CO. INC., Torrington, Conn.	108.0	100	0	CON	0	0	0	40	60	0	0	0	0	90	10		

3 FIRM ENVIRONMENTAL REVENUE INCREASE IS ATTRIBUTED TO INCLUDING REVENUE FOR THE GLOBAL COMPANY, NOT JUST FOR THE NORTH AMERICAN UNIT AS WAS DONE LAST YEAR.

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EBI CONSULTING says it expanded the firm's ESG consulting services in 2021, which helped boost environmental revenue by 68.2% year-over-year.

RANK 2022	RANK 2021	FIRM	2021 ENVIRONMENTAL REVENUE			TYPE OF WORK LARGEST % OF ENV. REVENUE	MARKETS (% OF ENVIRONMENTAL REVENUE)										CLIENTS (% OF ENV. REV.)		
			TOTAL (IN \$ MIL.)	% OF ALL FIRM REV.	% OF NON-U.S.		HAZARDOUS WASTE	NUCLEAR WASTE	AIR QUALITY	CLEAN ENERGY	WATER SUPPLY	WASTEWATER TRMT.	ENV. MANAGEMENT	ENV. SCIENCE	OTHER	FEDERAL	STATE/LOCAL	PRIVATE	
101	114	BARR ENGINEERING CO., Minneapolis, Minn.	107.1	57	12	CSL	31	0	6	3	16	13	29	0	10	29	62		
102	100	ENVIRONMENTAL SCIENCE ASSOCIATES, San Francisco, Calif.	105.3	100	0	CSL	0	0	0	0	0	22	78	0	2	56	42		
103	119	DUDEK, Encinitas, Calif.	104.9	75	0	CSL	0	0	1	0	0	69	31	0	0	31	69		
104	104	ROUX ASSOCIATES INC., Islandia, N.Y.	102.5	100	0	CON	67	0	6	0	3	10	1	13	1	4	95		
105	113	WESTON & SAMPSON, Reading, Mass.	96.7	66	0	DES	12	0	0	31	45	1	2	8	1	82	17		
106	109	ANCHOR QEA LLC, Seattle, Wash.	95.0	100	5	CSL	4	0	1	18	0	1	76	0	10	24	66		
107	118	JUDY CONSTRUCTION CO., Cynthiana, Ky.	94.4	99	0	CON	0	0	0	26	74	0	0	0	0	100	0		
108	124	THE CADMUS GROUP LLC, Waltham, Mass.	92.2	93	33	CSL	0	0	20	16	0	39	5	20	35	27	38		
109	117	GZA, Norwood, Mass.	92.0	58	0	CSL	51	2	4	6	2	22	13	0	1	3	97		
110	110	KENNEDY/JENKS CONSULTANTS INC., San Francisco, Calif.	91.2	98	0	DES	11	0	1	45	38	4	1	0	0	82	18		
111	**	SHOOK CONSTRUCTION, Dayton, Ohio	91.0	29	0	CON	0	0	0	53	47	0	0	0	0	96	4		
112	87	NAVARRO RESEARCH AND ENGINEERING INC., Oak Ridge, Tenn.	89.9	76	0	CSL	9	52	2	2	10	19	6	0	100	0	0		
113	101	HNTB COS., Kansas City, Mo.	88.9	6	5	DES	0	0	0	10	16	3	67	4	3	93	4		
114	103	GANNETT FLEMING, Camp Hill, Pa.	87.0	14	4	DES	3	0	2	60	18	11	6	0	10	50	40		
115	126	EBI CONSULTING, Burlington, Mass.	87.0	95	0	CSL	3	0	3	0	0	94	0	0	0	2	98		
116	128	CHARTER CONTRACTING CO. LLC, Boston, Mass.	86.4	100	0	CON	100	0	0	0	0	0	0	0	23	8	69		
117	121	GEI CONSULTANTS INC., Woburn, Mass.	85.0	41	7	CON	63	0	3	3	0	11	20	0	1	9	90		
118	123	TRIHEDRO CORP., Laramie, Wyo.	84.3	89	0	CSL-CON	68	0	12	3	7	8	2	0	3	7	90		
119	93	POSILICO INC., Farmingdale, N.Y.	82.4	21	0	CON	71	0	0	0	29	0	0	0	0	32	68		
120	125	GARVER, North Little Rock, Ark.	81.6	39	0	DES	0	0	0	36	55	0	10	0	1	98	1		
121	106	MAX FOOTE CONSTRUCTION CO., Mandeville, La.	78.7	79	0	CON	0	0	0	41	59	0	0	0	0	96	4		
122	122	DEWBERRY, Fairfax, Va.	77.5	16	0	DES	0	0	2	32	52	7	7	0	20	70	10		
123	149	VERDANTAS, Dublin, Ohio <sup>4</sup>	76.6	85	0	DES	69	0	0	22	9	0	0	0	5	12	83		
124	**	ADOLFSON & PETERSEN CONSTRUCTON, Minneapolis, Minn.	74.4	6	0	CMPM	30	0	0	70	0	0	0	0	0	0	100		
125	140	BUILDING CRAFTS INC., Wilder, Ky.	74.4	96	0	CON	0	0	0	41	59	0	0	0	0	89	12		
126	111	GROUNDWATER & ENVIRONMENTAL SVS. INC., Wall Township, N.J.	71.3	100	3	DES	25	0	5	10	20	30	10	0	3	12	85		
127	134	ENSAFE INC., Memphis, Tenn.	70.0	100	1	CSL	57	0	3	0	6	13	2	20	6	15	79		
128	142	PARAMETRIX, Seattle, Wash.	68.9	51	0	DES	5	0	1	6	23	1	63	2	1	79	20		
129	**	ALLIANCE ENVIRONMENTAL GROUP INC., Azusa, Calif.	68.9	60	0	CON	100	0	0	0	0	0	0	0	0	30	70		
130	131	GEO-LOGIC ASSOCIATES INC., Ontario, Calif.	67.0	100	3	CSL	39	0	0	6	14	21	18	2	1	31	69		
131	129	HARPER GENERAL CONTRACTORS, Greenville, S.C.	65.7	22	0	CMPM	0	0	0	74	24	0	0	2	0	100	0		
132	120	AMERICAN CONTRACTING AND ENVIRON. SVS. INC., Columbia, Md.	65.5	100	0	CON	0	0	0	16	84	0	0	0	7	91	2		
133	139	WADE TRIM, Detroit, Mich.	64.0	66	0	DES	0	0	0	20	74	0	6	0	1	54	45		
134	132	VHB, Watertown, Mass.	63.7	20	0	CSL	28	0	2	0	9	3	58	0	9	33	58		
135	148	S&M INC., Raleigh, N.C.	59.9	37	0	CSL	28	3	8	12	4	26	19	0	2	40	58		
136	136	KCI TECHNOLOGIES INC., Sparks, Md.	58.2	16	0	DES	10	0	0	16	43	10	21	0	5	90	5		
137	127	INNOVATIVE CONSTRUCTION SOLUTIONS, Costa Mesa, Calif.	57.0	96	0	CON	80	0	0	5	15	0	0	0	0	19	81		
138	151	CAPE ENVIRONMENTAL MANAGEMENT INC., Norcross, Ga.	56.1	98	0	CON	97	0	0	2	1	1	1	0	100	0	0		
139	147	TIGHE & BOND INC., Westfield, Mass.	53.4	65	0	DES-CSL	17	0	0	40	29	3	11	0	0	75	25		
140	145	DILLON CONSULTING LTD., Toronto, Ontario, Canada	53.0	35	100	CSL	44	0	6	1	4	13	32	0	14	56	30		
141	146	JOHNSON MIRMIRAN & THOMPSON INC., Hunt Valley, Md.	52.3	16	0	DES	0	0	5	30	30	7	28	0	5	92	3		
142	152	ENGINEERING CONSULTING SERVICES, Chantilly, Va.	52.2	17	0	CSL	30	0	0	15	0	45	10	0	5	15	80		
143	105	ATI RESTORATION LLC, Anaheim, Calif.	51.8	16	0	CON	90	0	0	0	0	10	0	0	2	3	95		
144	157	STRAND ASSOCIATES INC., Madison, Wis.	51.8	52	0	DES	0	0	0	27	70	0	3	0	0	100	0		
145	172	SCHNABEL ENGINEERING, Glen Allen, Va.	50.6	52	0	DES	1	0	0	91	2	0	5	0	9	58	33		
146	130	ET ENVIRONMENTAL CORP. LLC, Atlanta, Ga.	49.9	100	0	CMPM	95	0	0	0	4	0	1	0	0	4	96		
147	144	FOTH COS., De Pere, Wis.	49.6	18	0	DES	16	0	7	7	20	6	44	0	0	32	68		
148	167	BRAUN INTERTEC CORP., Minneapolis, Minn.	49.4	27	0	CSL	31	0	10	4	11	31	14	0	0	25	75		
149	174	AEI CONSULTANTS, Walnut Creek, Calif.	49.4	52	2	CSL	9	0	3	0	3	80	5	0	0	2	98		
150	133	MCKIM & CREED INC., Raleigh, N.C.	49.2	44	0	DES	0	0	7	25	68	0	0	0	0	47	53		

**360 ENERGY LIABILITY MANAGEMENT LTD.**, a Calgary oil & gas remediation consultant that acquired three firms in 2022, debuts on the Top

RANK 2022	RANK 2021	FIRM	2021 ENVIRONMENTAL REVENUE			TYPE OF WORK LARGEST % OF ENV. REVENUE	MARKETS (% OF ENVIRONMENTAL REVENUE)										CLIENTS (% OF ENV. REV.)		
			TOTAL (IN \$ MIL.)	% OF ALL FIRM REV.	% OF NON- U.S.		HAZARDOUS WASTE	NUCLEAR WASTE	AIR QUALITY	CLEAN ENERGY	WATER ENERGY	WATER SUPPLY	TRMT.	WASTEWATER TRMT.	ENV. MANAGEMENT	ENV. SCIENCE	OTHER	FEDERAL	STATE/LOCAL
151	189	AHTNA NETIYE LLC, Anchorage, Alaska	48.3	14	0	CON	90	0	2	3	3	0	2	0	90	8	2		
152	150	POWER ENGINEERS INC., Hailey, Idaho	48.1	8	1	CSL	0	0	20	1	9	11	60	0	1	6	93		
153	171	STAAB CONSTRUCTION CORP., Marshfield, Wis.	47.8	99	0	CON	0	0	0	11	89	0	0	0	90	0	10		
154	160	THE VERTEX COS. INC., Weymouth, Mass.	47.6	34	7	CSL	36	0	17	1	0	45	1	0	0	7	93		
155	156	WRIGHT-PIERCE, Topsham, Mass.	47.6	92	0	CON-DES-CSL	0	0	0	30	70	0	0	0	0	93	7		
156	**	ENVIRONMENTAL WORKS INC., Springfield, Mo.	46.5	100	1	OPS	64	0	1	0	8	25	1	1	1	1	99		
157	180	ENVIROTRAC LTD., Yaphank, N.Y.	46.4	100	0	CON-CSL	40	0	5	0	5	40	10	0	1	25	74		
158	162	MATRIX NEW WORLD ENGINEERING, Florham Park, N.J.	46.3	90	0	DES-CSL	40	0	2	13	5	20	20	0	10	45	45		
159	154	H2M ARCHITECTS + ENGINEERS, Melville, N.Y.	46.1	55	0	DES	15	0	5	51	10	15	0	4	1	52	47		
160	193	J.F. AHERN CO., Fond du Lac, Wis.	45.9	12	0	CON	0	0	5	15	80	0	0	0	0	90	10		
161	165	CARLSON ENVIRONMENTAL CONSULTANTS PC, Monroe, N.C.	45.3	100	1	CON	0	0	85	1	7	7	0	0	0	16	84		
162	**	TERRA NOVA SOLUTIONS, High Point, N.C.	44.8	100	0	CON	60	0	0	0	40	0	0	0	2	6	92		
163	137	M.B. KAHN CONSTRUCTION CO. INC., Columbia, S.C.	43.0	15	0	CON	0	0	0	45	55	0	0	0	0	100	0		
164	159	BSI AMERICA PROFESSIONAL SERVICES INC., Herndon, Va.	42.8	1	4	CON	50	0	2	0	1	45	3	0	3	9	88		
165	**	360 ENERGY LIABILITY MANAGEMENT LTD., Calgary, Alberta, Canada	42.7	100	100	DES	76	0	0	0	0	0	24	0	0	0	100		
166	**	ENGINEERING/REMEDIAION RESOURCES GROUP INC., Concord, Calif.	41.1	100	0	CON	86	12	0	0	2	0	0	0	75	16	10		
167	153	EAGLE CONTRACTING LP, Fort Worth, Texas	40.5	100	0	CON	0	0	0	24	76	0	0	0	0	100	0		
168	166	J. CUMBY CONSTRUCTION INC., Cookeville, Tenn.	40.4	96	0	CON	0	0	0	0	100	0	0	0	0	100	0		
169	155	TLC DIVERSIFIED, Palmetto, Fla.	39.9	100	0	CON	0	0	0	20	80	0	0	0	10	80	10		
170	182	PENNONI, Philadelphia, Pa.	39.6	19	0	CSL	30	0	10	10	10	5	15	20	10	30	60		
171	158	DLZ CORP., Columbus, Ohio	39.4	29	0	DES	4	0	0	42	50	4	0	0	4	86	9		
172	175	INTERA INC., Austin, Texas	39.3	100	14	CSL	26	35	2	25	0	2	10	0	35	35	30		
173	168	LABELLA ASSOCIATES DPC, Rochester, N.Y.	38.8	22	0	CON	8	0	17	25	16	21	13	0	0	50	50		
174	169	ENVIRONMENTAL CONSULTING & TECHNOLOGY INC., Gainesville, Fla.	38.1	100	0	CSL	15	0	35	0	20	10	20	0	5	16	79		
175	164	WHITMAN REQUARDT & ASSOCIATES LLP, Baltimore, Md.	37.3	21	0	DES	0	0	0	50	37	0	13	0	5	95	0		
176	173	GRESHAM SMITH, Nashville, Tenn.	37.1	16	0	DES	0	0	0	6	90	4	0	0	0	87	13		
177	**	BARTON & LOGUIDICE DPC, Liverpool, N.Y.	36.5	61	0	DES	29	0	9	25	28	1	8	0	0	81	19		
178	176	RJN GROUP INC., Wheaton, Ill.	35.9	90	0	DES	0	0	0	3	97	0	0	0	3	97	0		
179	191	GROUND / WATER TREATMENT & TECHNOLOGY LLC, Wharton, N.J.	34.8	100	0	OPS	0	0	0	0	83	0	0	17	2	5	93		
180	170	T&M ASSOCIATES, Middletown, N.J.	34.5	55	0	CSL	20	0	10	15	25	25	5	0	5	65	30		
181	183	PRECISION ENVIRONMENTAL CO., Independence, Ohio	33.1	86	0	CON	100	0	0	0	0	0	0	0	7	20	73		
182	181	CABRERA SERVICES INC., East Hartford, Conn.	33.0	100	0	DES	10	60	0	10	5	15	0	0	94	2	4		
183	187	DONOHUE & ASSOCIATES INC., Sheboygan, Wis.	32.0	100	0	DES	0	0	0	22	78	0	0	0	0	95	5		
184	186	PPM CONSULTANTS INC., Birmingham, Ala.	30.0	100	0	CON	73	0	12	0	0	13	2	0	11	6	83		
185	195	SOVEREIGN CONSULTING INC., Robbinsville, N.J.	29.8	100	0	CSL	89	4	0	2	0	3	2	0	23	1	76		
186	179	D&B ENGINEERS AND ARCHITECTS DPC, Woodbury, N.Y.	29.7	85	0	DES	16	0	0	38	46	0	0	0	0	95	5		
187	192	FARALLON CONSULTING INC., Issaquah, Wash.	28.6	100	0	CSL	44	0	0	0	33	11	12	0	0	5	95		
188	**	LSA ASSOCIATES INC., Irvine, Calif.	28.1	100	0	CSL	0	0	0	0	5	20	50	25	0	45	55		
189	**	ENERCON SERVICES INC., Kennesaw, Ga.	27.9	13	6	CSL	31	16	0	2	0	36	14	0	9	16	76		
190	197	JONES EDMUNDS & ASSOCIATES INC., Gainesville, Fla.	27.7	82	0	DES	10	0	0	6	51	4	2	26	7	76	16		
191	194	AUGUST MACK ENVIRONMENTAL, Indianapolis, Ind.	27.5	100	0	CSL	35	0	14	0	7	26	18	0	2	7	91		
192	198	BARGE DESIGN SOLUTIONS, Nashville, Tenn.	26.7	26	0	DES	3	0	0	37	49	2	8	2	4	54	43		
193	**	ALL4 LLC, Kimberton, Pa.	26.6	100	1	CSL	5	0	74	2	3	13	0	3	0	1	99		
194	**	VERSAR INC., Springfield, Va.	26.3	39	0	CSL	31	0	5	0	0	23	41	0	77	20	3		
195	188	ARM GROUP ENTERPRISES INC., Hershey, Pa.	25.9	57	0	CSL	57	0	8	10	5	10	10	0	0	30	70		
196	196	EHS SUPPORT LLC, Pittsburgh, Pa.	25.2	100	24	CSL	65	0	0	1	0	21	7	6	0	3	97		
197	141	IREX CONTRACTING GROUP, Lancaster, Pa.	25.1	11	0	CON	77	1	0	0	0	22	0	0	3	21	77		
198	**	PM ENVIRONMENTAL INC., Lansing, Mich.	23.9	100	0	CSL	9	0	1	0	1	89	0	0	0	19	81		
199	190	TECHLAW CONSULTANTS INC., Chantilly, Va.	22.4	100	0	CON	51	2	7	2	8	6	2	22	86	7	7		
200	**	BEM SYSTEMS INC., Chatham, N.J.	21.8	100	0	DES-CON	60	0	0	0	0	30	10	0	65	35	0		

# Where To Find the Top 200

FIRM	RANK	FIRM	RANK	FIRM	RANK	FIRM	RANK
<b>A</b>		Dudek	103	Judy Construction Co.	107	Staab Construction Corp.	153
Adolfson & Petersen Construction	124	<b>E</b>		<b>K</b>		Stantec Inc.	12
AECOM	2	EA Engineering Science and Tech. Inc. PBC	75	KCI Technologies Inc.	136	Strand Associates Inc.	144
Aegion Corp.	40	Eagle Contracting LP	167	Kennedy/Jenks Consultants Inc.	110	SUEZ North America	15
AEI Consultants	149	EBI Consulting	115	Kiewit Corp.	20	Sukut Construction LLC	60
Ahna Netiye LLC	151	ECC	83	Kleinfelder	73	Sundt Construction Inc.	51
Alberici-Flintco	76	EHS Support LLC	196	<b>L</b>		SWCA Environmental Consultants	84
ALL4 LLC	193	Enercon Services Inc.	189	LaBella Associates DPC	173	<b>T</b>	
Allan Myers	82	Engineering Consulting Services	142	Langan	71	T&M Associates	180
Alliance Environmental Group Inc.	129	Engineering/Remediation Resources Group Inc.	166	Larsen & Toubro Ltd.	3	TechLaw Consultants Inc.	199
Amentum	18	EnSafe Inc.	127	Leidos	24	Terra Nova Solutions	162
American Contracting and Environ. Svs. Inc.	132	Environmental Consulting & Technology Inc.	174	LSA Associates Inc.	188	Terracon Consultants Inc.	61
American Integrated Services Inc.	77	Environmental Science Associates	102	Lyles Construction Group	55	Tetra Tech Inc.	6
Anchor QEA LLC	106	Environmental Works Inc.	156	<b>M</b>		The Alloy Group	91
Antea Group NV	42	EnviroTrac Ltd.	157	Matrix New World Engineering	158	The Cadmus Group LLC	108
Apex Cos. LLC	63	ERM	16	Max Foote Construction Co.	121	The Kokosing Group of Cos.	64
APTIM	37	ET Environmental Corp. LLC	146	M.B. Kahn Construction Co. Inc.	163	The Vertex Cos. Inc.	154
Arcadis NV	13	<b>F</b>		McCarthy Holdings Inc.	30	The Walsh Group	31
ARM Group Enterprises Inc.	195	Farallon Consulting Inc.	187	McKim & Creed Inc.	150	360 Energy Liability Management Ltd.	165
Artelia Group	80	Fluor Corp.	9	Michael Baker International	96	Tighe & Bond Inc.	139
ASRC Industrial Services	47	Forgen	62	Michels Corp.	70	TLC Diversified	169
ATI Restoration LLC	143	Foth Cos.	147	Montrose Environmental Group Inc.	38	Tradebe Environmental Services	32
Atlas Technical Consultants	74	Freese and Nichols Inc.	78	Mortenson	11	TRC Cos. Inc.	39
August Mack Environmental	191	<b>G</b>		Mott MacDonald Group	35	Trihydro Corp.	118
Aurecon	99	Gannett Fleming	114	MWH Constructors Inc.	34	Trinity Consultants	79
<b>B</b>		Garney Holding Co.	19	<b>N</b>		<b>U</b>	
Barge Design Solutions	192	Garver	120	Navarro Research and Engineering Inc.	112	U.S. Ecology Inc.	22
Barnard Construction Co. Inc.	57	GEI Consultants Inc.	117	North Wind Group	52	Ulliman Schutte Construction LLC	68
Barr Engineering Co.	101	Geo-Logic Associates Inc.	130	NV5 Global Inc.	58	<b>V</b>	
Barton & Loguidice DPC	177	Geosyntec Consultants	48	<b>P</b>		Veolia Environnement	1
BAUER Resources GmbH	56	GHD	25	P.A.L. Environmental Safety Corp.	90	Verdantas	123
Bechtel	8	Goodfellow Bros.	97	Parametrix	128	Versar Inc.	194
BEM Systems Inc.	200	Gresham Smith	176	Parsons Corp.	41	VHB	134
Black & Veatch	23	Ground / Water Treatment & Technology LLC	179	Partner Engineering and Science Inc.	85	<b>W</b>	
Bowen Engineering Corp.	65	Groundwater & Environmental Services Inc.	126	PC Construction Co.	94	Wade Trim	133
Braun Intertec Corp.	148	GZA	109	PCL Construction	50	Water Resources Group	89
Brown and Caldwell	45	<b>H</b>		Pennoni	170	webuild SpA	10
BSI America Professional Services Inc.	164	H2M architects + engineers	159	Pepper Construction	46	Weeks Marine Inc.	44
Building Crafts Inc.	125	Haley & Aldrich Inc.	87	PM Environmental Inc.	198	Weston & Sampson	105
Burns & McDonnell	21	Harper General Contractors	131	Posillico Inc.	119	Weston Solutions Inc.	69
<b>C</b>		Harsco Environmental	29	POWER Engineers Inc.	152	Wharton-Smith Inc.	53
C. Overaa & Co.	92	Hatch Ltd.	81	PPM Consultants Inc.	184	Whitman Regardt & Associates LLP	175
Cabrera Services Inc.	182	HDR	14	Precision Environmental Co.	181	Wood	26
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